

Index Solutions*

[JioBlackRock Nifty 50 Index Fund](#)

[JioBlackRock Nifty Next 50 Index Fund](#)

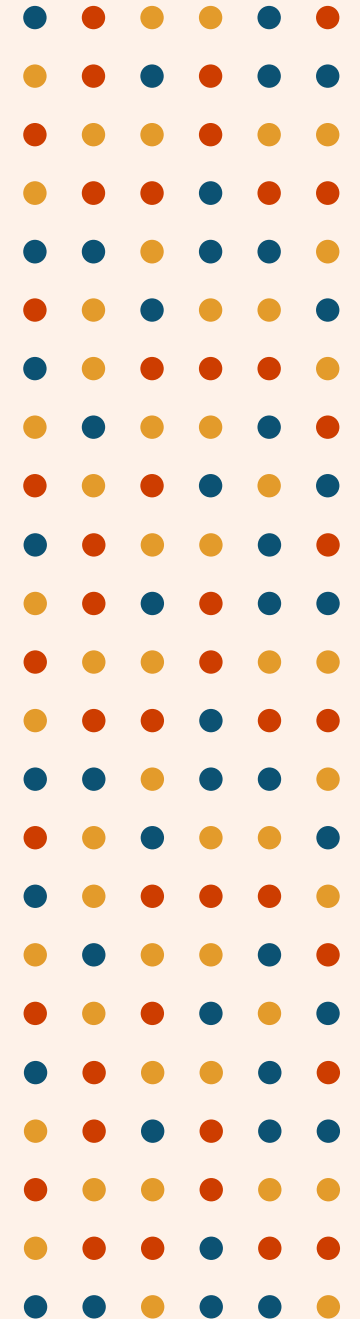
[JioBlackRock Nifty Midcap 150 Index Fund](#)

[JioBlackRock Nifty Smallcap 250 Index Fund](#)

[JioBlackRock Nifty 8–13 yr G-Sec Index Fund](#)

Jio BlackRock Asset Management Private Limited (JioBlackRock AMC)

*Index Solutions refer to Index Funds as per SEBI scheme categorisation





We bring together the capabilities of the world's largest asset manager¹ and India's strongest brand²

Jio Financial Services³

Spun-off from Reliance Industries Ltd to digitize financial services and to democratize financial access for **1.44B Indians⁴**

Jio Finance App offers integrated financial services by providing a digital-led client centric platform

\$21.3B market capitalization⁵, trusted by more than 5 million shareholders and **7 million app users**

BlackRock³

\$11.6T in AUM⁶ globally across asset classes and geographies.

With **50 years of experience in index investing**, **\$7.75 trillion in global index assets**, including **\$100 billion in Indian index exposures⁷**

Entrusted by central banks and institutions globally

(1) As of 31st March 2025, [BlackRock Financials](#), [ADV Ratings](#) (2) [Jio](#) (3) Jio Financial Services Ltd and BlackRock Financial Management Inc. (wholly owned subsidiary of BlackRock Inc.) are the sponsors for the JioBlackRock Mutual Fund (4) World Bank 2023 data (5) As of 30th May 2025, Bloomberg. (6) As of Dec 31st, 2024 – [BlackRock](#). (7) [Annual Earnings Report](#).



Why choose an Index Fund?

Investing in index funds means you don't need to choose individual security; instead, you gain exposure to the broader markets. They are built to deliver market returns with minimal costs and maximum diversification.

How does it benefit you?

Diversification

Investment is spread across a broad mix of companies and sectors. This reduces the risk of your investment being affected by the poor performance of any single stock.

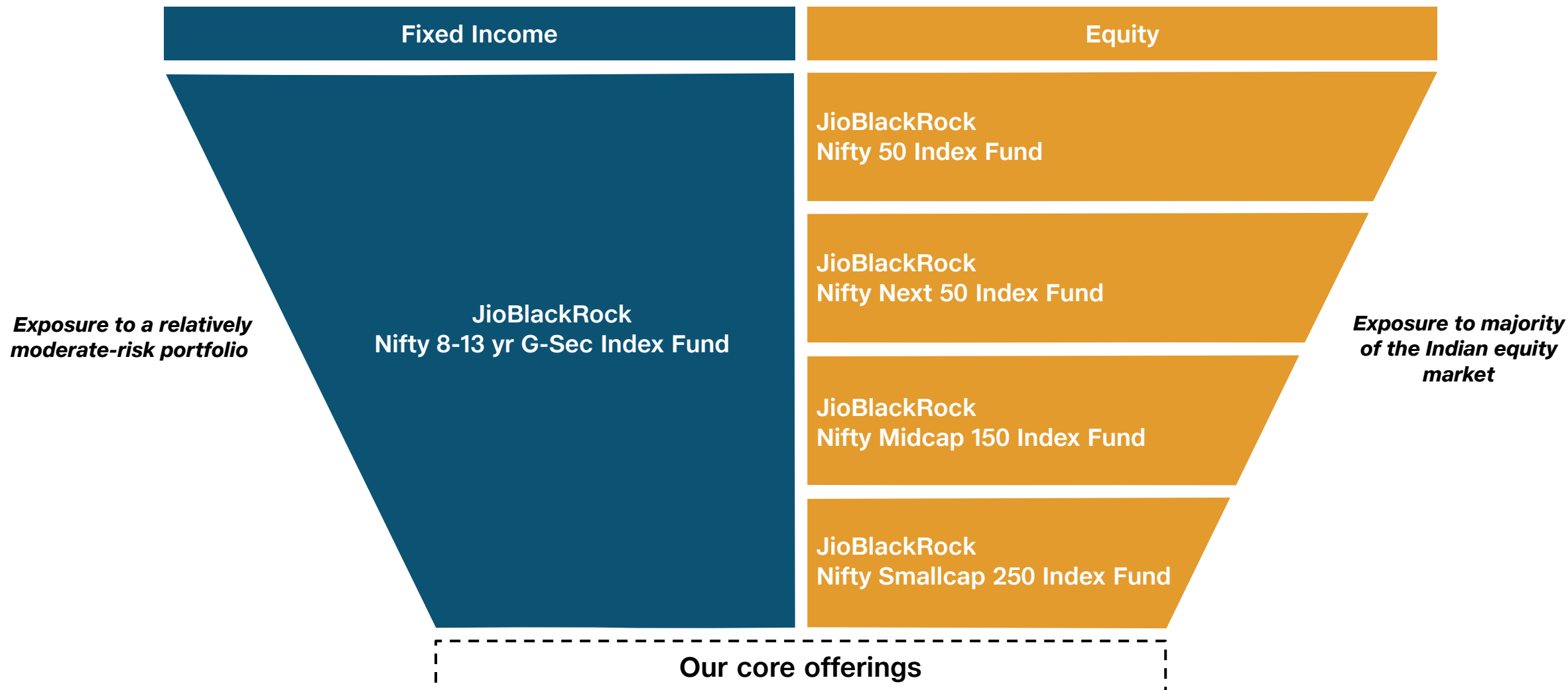
Cost Efficiency

These funds typically charge lower fees. This makes them a cost-effective way to invest.

Reliability

Reliability comes from consistency. Index funds are built to closely mirror a benchmark. When the tracking error is low, it means the fund stays very close to the benchmark's performance — no big surprises, no unexpected swings.

Whether you are starting or want to diversify, we've got you covered





Our edge in index investing



1

A leading portfolio and risk technology platform, Aladdin®

Enabling Fund Managers to leverage industry leading analytics when managing your money.

Constructing the index, anticipating changes for rebalancing ahead of time allows fund managers to minimize tracking errors and reduce costs, leading to more efficient fund management.



2

Leveraging BlackRock's global expertise

We aim to bring world-class index investing to India by tapping into BlackRock's deep global expertise.

Leveraging decades of expertise in managing some of the world's most sophisticated index portfolios.



3

International quality at competitive pricing

Our endeavor is to leverage our technology and platform to deliver the high-quality exposures at a low price point.

By using advanced portfolio tools like Aladdin and adopting disciplined, transparent index methodologies, we aim to minimize operational costs while maintaining precision in execution.

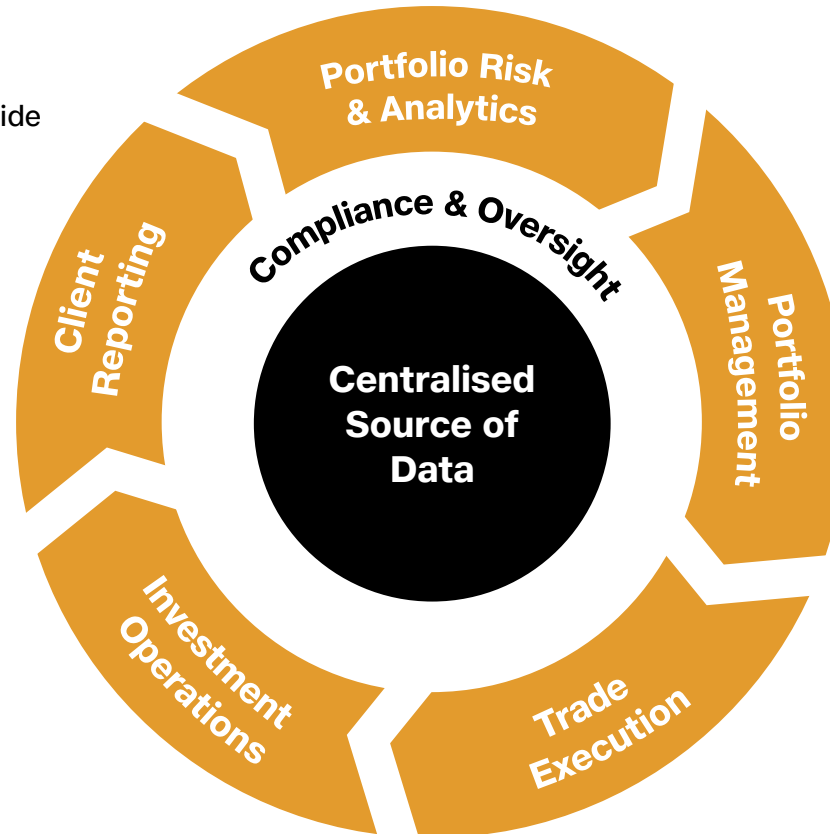
Aladdin® is BlackRock's proprietary platform which is licensed to the JioBlackRock AMC

We will leverage Aladdin®⁴, BlackRock's technology platform that unifies the end-to-end investment management process

Why does this matter to you?

Provides a common data language to enable scale, provide insights, and support sustainable business growth

- Understand & manage risk
- Operate more efficiently
- Uncover more opportunities for scalable growth



~1,100

Clients using Aladdin® & eFront® technology¹

4,500+

Skilled engineers, financial modelers & data experts supporting Aladdin²

5,000+

Risk factors produced & monitored by Aladdin³

Source: BlackRock; <https://www.blackrock.com/aladdin/products/aladdin-risk>; ¹ Data as of 6/30/24, ² Data as of 2/1/24, ³ Data as of 11/15/23. ⁴ Aladdin is BlackRock's proprietary platform which is licensed to the JioBlackRock AMC. eFront, part of BlackRock, integrates with Aladdin® to offer a unified multi-asset investment technology solution for alternative and public asset management. Note: While proprietary technology platforms may help manage risk, risk cannot be eliminated.

Staying smart while staying simple

Traditional Index Management Process

Extensively **manual workflow** requiring numerous inputs

- Index data is manually downloaded daily, and portfolio positions are updated in a master Excel file.
- The data is matched to identify discrepancies, and trade decisions are made to rebalance the portfolio.
- Trades are then checked for compliance and executed through the broker.

Resulting in

Time Inefficiencies

Potential Operational Risks

Risk of Human Error

Difficulty to Scale

The JioBlackRock Advantage

Aladdin's integrated platform gives us a competitive advantage



Saves time and increases efficiency by allowing Fund Managers to automatically view rebalanced portfolio weights against Index positions.



Helps minimize tracking error by easily identifying available cash so it's deployed efficiently and minimizes the cash drag.



Enhances efficiency by enabling fund managers to model index changes and determine optimal trading actions as soon as index details are released

End-to-end connectivity and automation aims to **minimize the risk of human error and operating events**

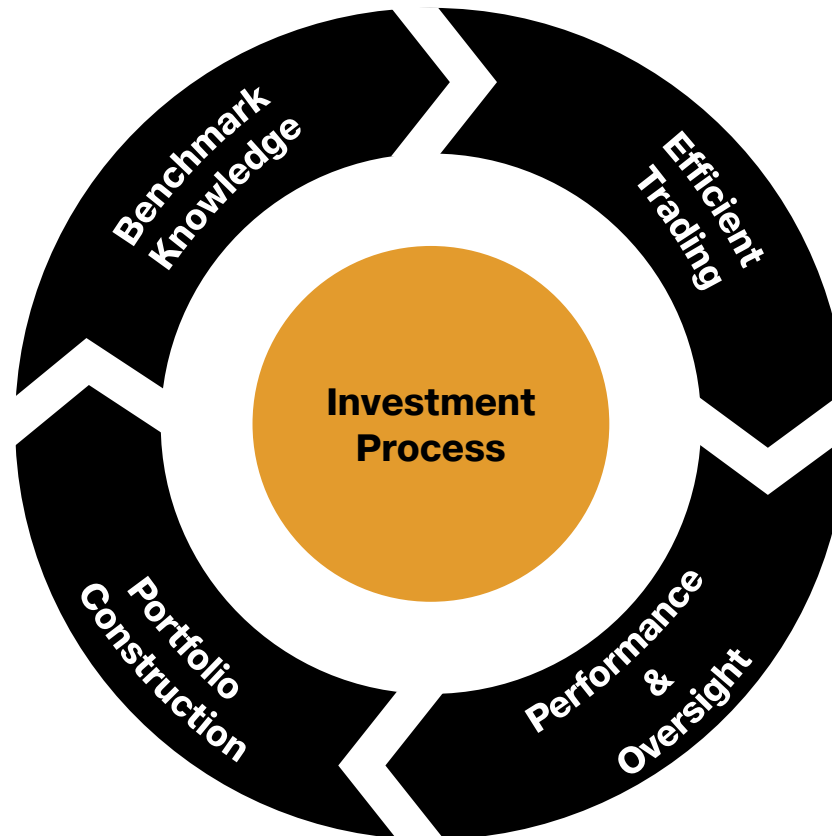
How we manage your money

1 Benchmark Knowledge

- Detailed knowledge of index methodologies
- Experience with projecting index changes
- Focused on optimal implementation of corporate actions
- Monitoring of index events
- **Leads to cost efficiencies providing investor value**

3 Portfolio Construction

- Significant investment in technology
- Efficient portfolio and risk management tools provided by Aladdin®
- Integrated costs, risk and liquidity analysis
- **Aims to supports precise index tracking**



2 Efficient Trading

- Trading infrastructure allows for real time oversight of all trades
- Smart trading tools allows viewing optimal liquidity
- **Aims to reduce trading costs leading to closer benchmark tracking**

4 Performance & Oversight

- Reviews factors contributing or detracting from portfolio performance
- Risk team monitors dozens of risk factors on a continuous basis
- **Potentially improves precision of index tracking.**

Cost efficiency you can trust: The TER advantage

Why does this matter to you?

We believe that **our efficient execution processes** could help **lower costs** and potentially **increase your portfolio returns**



Global quality and cost efficiency

Our intention is to provide top-tier, international-quality investment management services at reasonable prices.



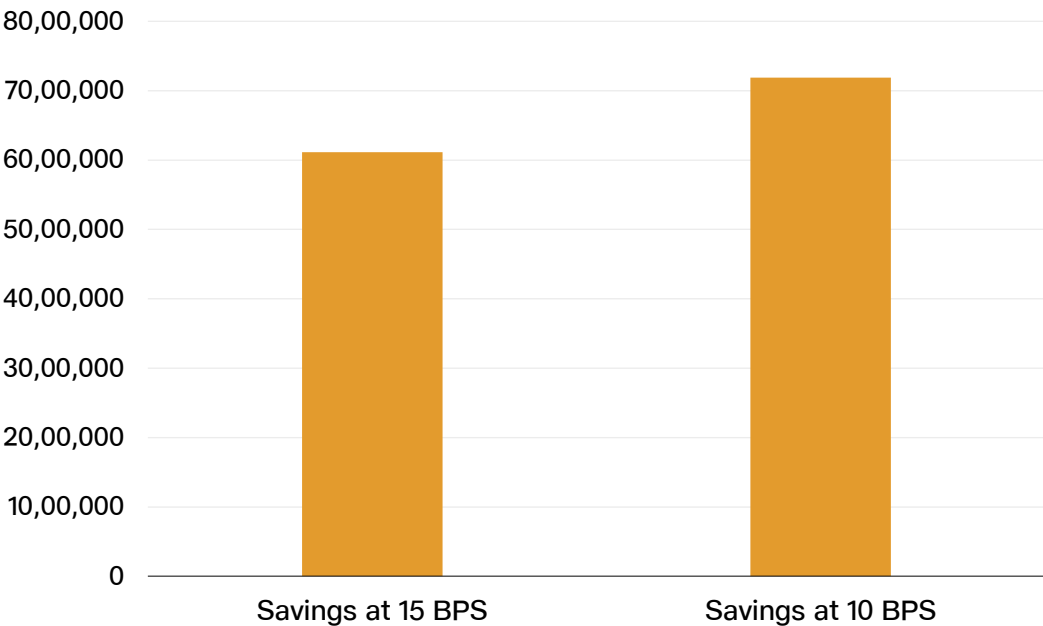
Investment process and technology

Our scalable process powered by Aladdin® can allow us to offer competitive TER prices without compromising on performance.

How does it impact your investments?

Small difference in cost can lead to a **big difference in returns** over time

Potential savings on ₹1 Crore in Nifty 50 over 20 years assuming an expense of 30bps



Nifty values considered for a time period : Apr 2005 – June 2025. BPS = Basis points. Past performance may or may not be sustained in future is not a guarantee of any future returns. The above graph is for understanding and illustrative purposes only.



Say “Hi-Five to 5”: Find the Index Fund that Fits You Best!

Aiming for steady growth with India’s top companies	Looking for potential blue-chips early to ride the growth wave	Intend to invest in the next big thing – tomorrow’s large-cap leaders	Potential high-growth stories at early stages	Exposure to a relatively moderate risk product
JioBlackRock Nifty 50 Index Fund	JioBlackRock Nifty Next 50 Index Fund	JioBlackRock Nifty Midcap 150 Index Fund	JioBlackRock Nifty Smallcap 250 Index Fund	JioBlackRock Nifty 8-13 yr G-Sec Index Fund
Consists of India’s top 50 trusted names – simple, strong, stable	Catch potential blue-chips early and ride the growth wave	Mid-sized companies with big ambition and agility	High risk, high reward – for the bold and patient	Government bonds = peace of mind + stable returns
Equity				Debt

Nifty equity indices methodology: niftyindices.com/Methodology/Method_NIFTY_Equity_Indices.pdf. Nifty fixed income indices methodology: niftyindices.com/Methodology/Method_NIFTY_Fixed_Income_Indices.pdf.

JioBlackRock Nifty 50 Index Fund

An open-ended scheme replicating / tracking the Nifty 50 Index

Your Gateway to India’s Top 50 Companies



Built on Market Leaders

Gain exposure to India's most valuable and established companies across key sectors



Cost-Efficient Growth

Relatively low expense ratios, helping you keep more of your returns



Diversified & Time-Tested

Broad sector diversification with a track record of long-term wealth creation

Fund Details

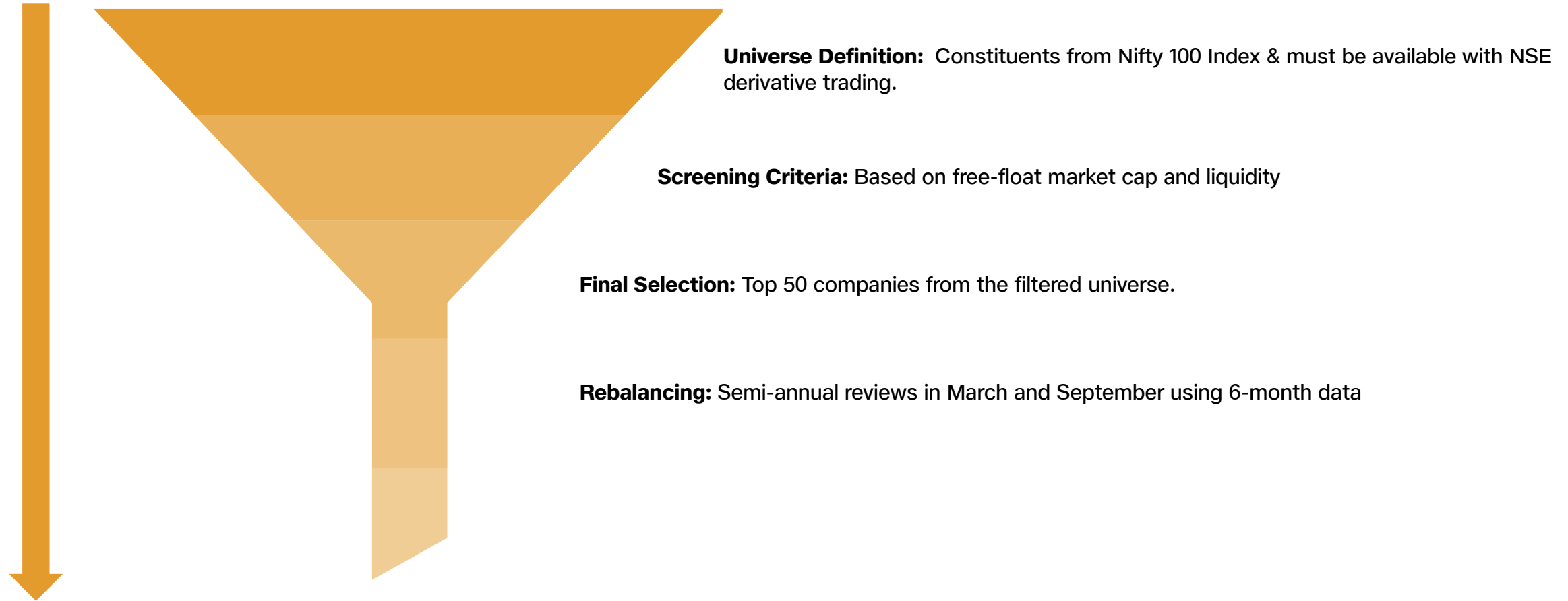
Investment Objective	Passive investment in equity and equity related securities replicating the composition of Nifty 50 Index, subject to tracking errors. There is no assurance that the investment objective of the Scheme will be achieved.
Scheme Category	Other Schemes - Index Fund
Benchmark	Nifty 50 Index (TRI)
Total Expense Ratio (TER)*	0.10%
Exit Load	NIL
Fund Manager	Ms. Tanvi Kacheria, Mr. Anand Shah & Mr. Haresh Mehta

*TER shown above is for indicative purposes only and does not reflect the actual TER. Please refer to the Scheme Information Document for the maximum permissible TER chargeable by the Scheme. Post NFO, Investors are suggested to visit AMC’s website for the actual TER of the Scheme.

Source: Nifty Indices – Methodology Document, June 2025

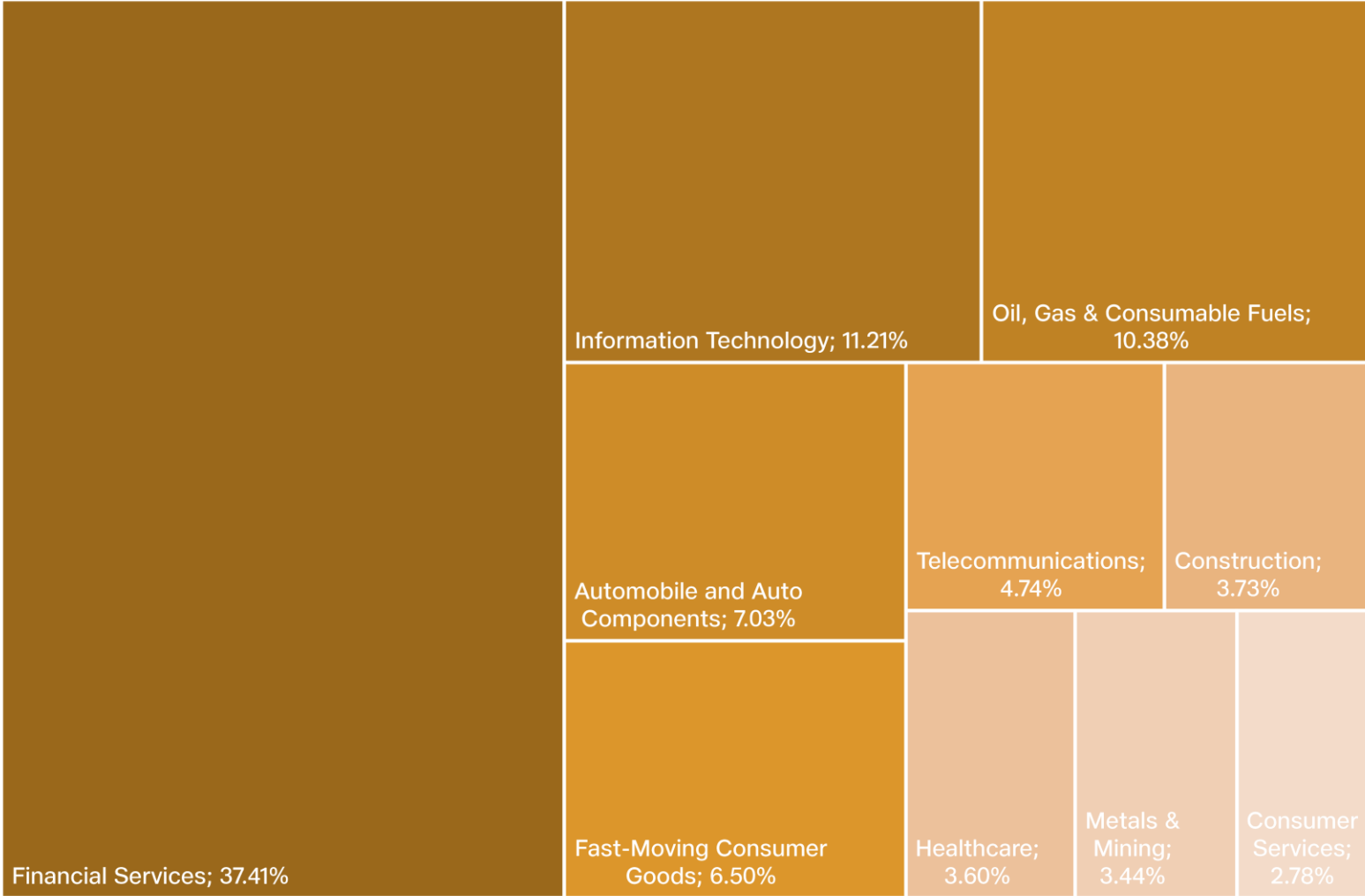


Behind the Nifty 50 Index: Understanding the methodology



Source: Nifty Indices. For detailed methodology refer to – [Methodology Document, June 2025](#)

Nifty 50 Index Weightages



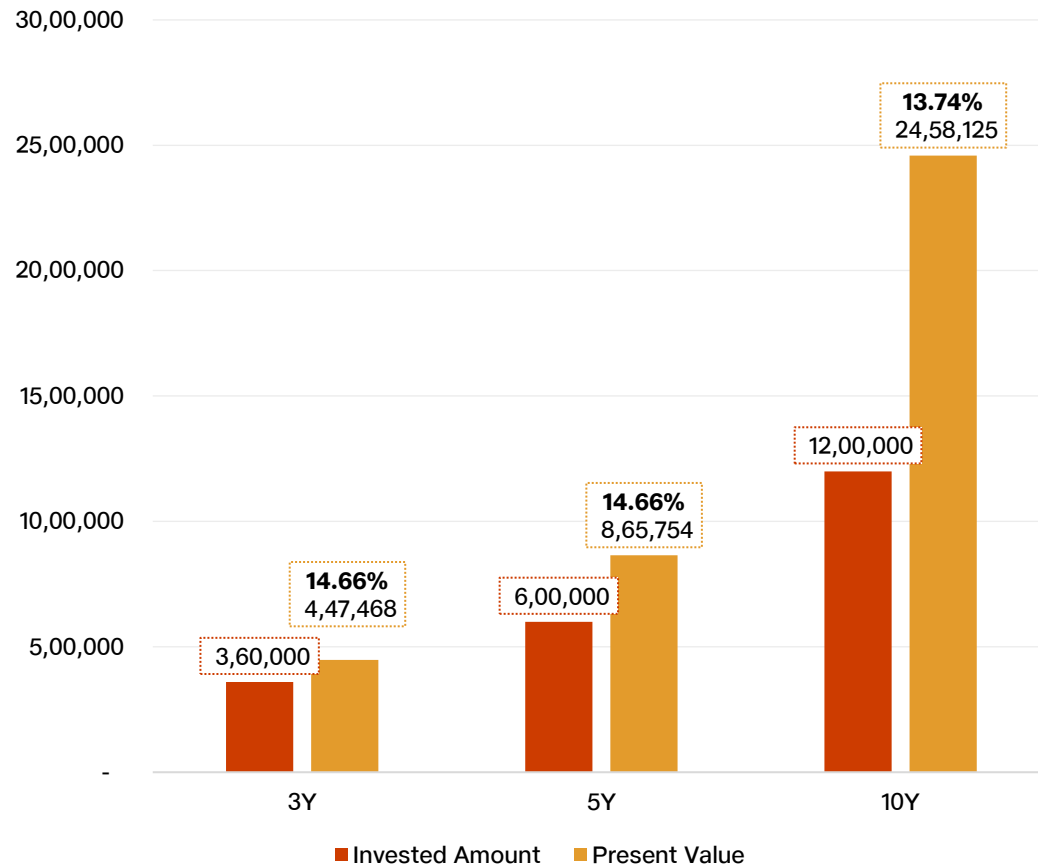
Top 10 Constituents	Weightage
HDFC Bank Ltd.	13.19%
ICICI Bank Ltd.	8.91%
Reliance Industries Ltd.	8.79%
Infosys Ltd.	4.99%
Bharti Airtel Ltd.	4.74%
Larsen And Toubro Ltd.	3.73%
ITC Ltd.	3.35%
Tata Consultancy Services Ltd.	3.06%
Axis Bank Ltd.	2.97%
Kotak Mahindra Bank Ltd.	2.75%
Total	56.48%

Source: [Nifty Indices](#). Data as of June 2025.

Nifty 50 Index Historical Returns

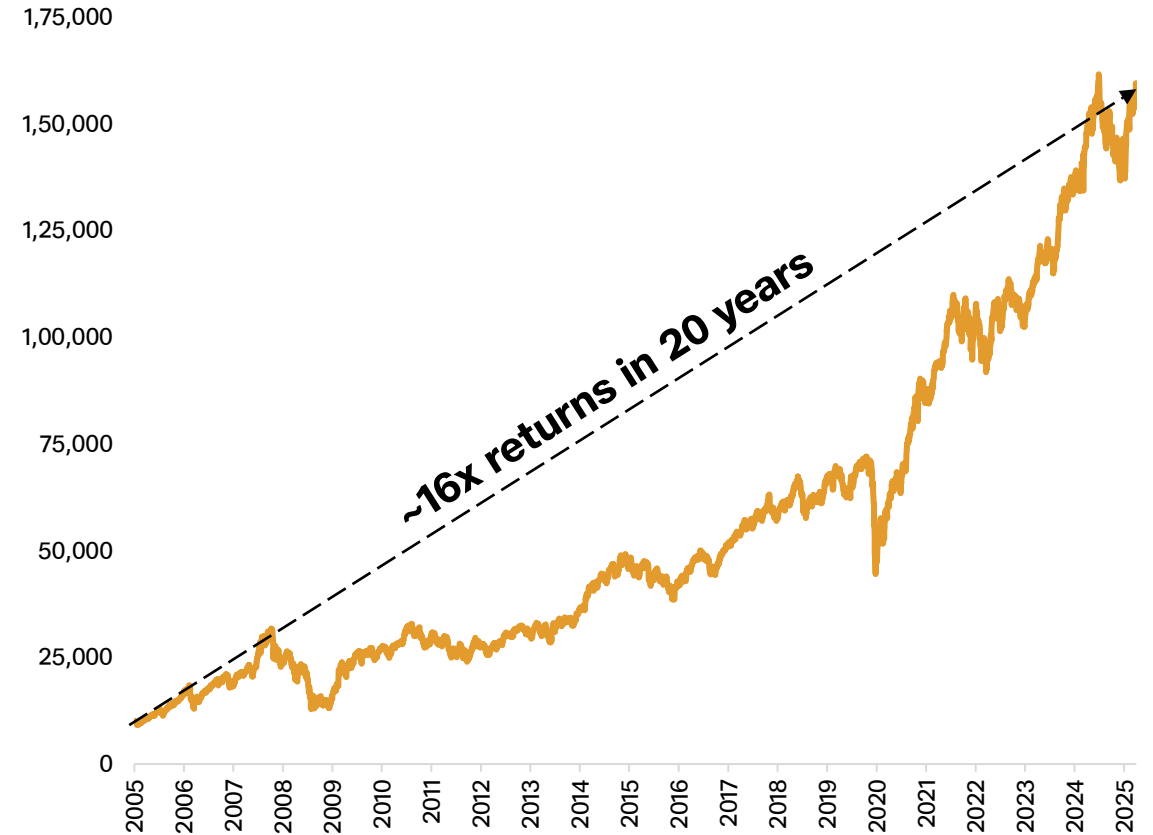
Systematic Investment Plan (SIP)

Historic returns on a monthly SIP of ₹10,000 across time periods



Lumpsum Investment

₹10,000 invested 20 years ago in the Nifty 50 would have generated ₹1.58L



Source: [Nifty Indices](#). Data as on 30th June 2025. Past performance may or may not be sustained in future and is not a guarantee of any future returns. SIP values are internally calculated using XIRRs, and lumpsum using CAGR.

JioBlackRock Nifty Next 50 Index Fund

An open-ended scheme replicating/ tracking the Nifty Next 50 Index

The Rising Stars of Tomorrow’s Nifty 50



High Growth Potential

Invest in large-cap companies with the potential to move into the Nifty 50.



Sectoral Balance

Diversified across sectors for balanced exposure alongside the Nifty 50.



Strategic Opportunity

Capture India's evolving corporate leaders early in their growth cycle

Fund Details

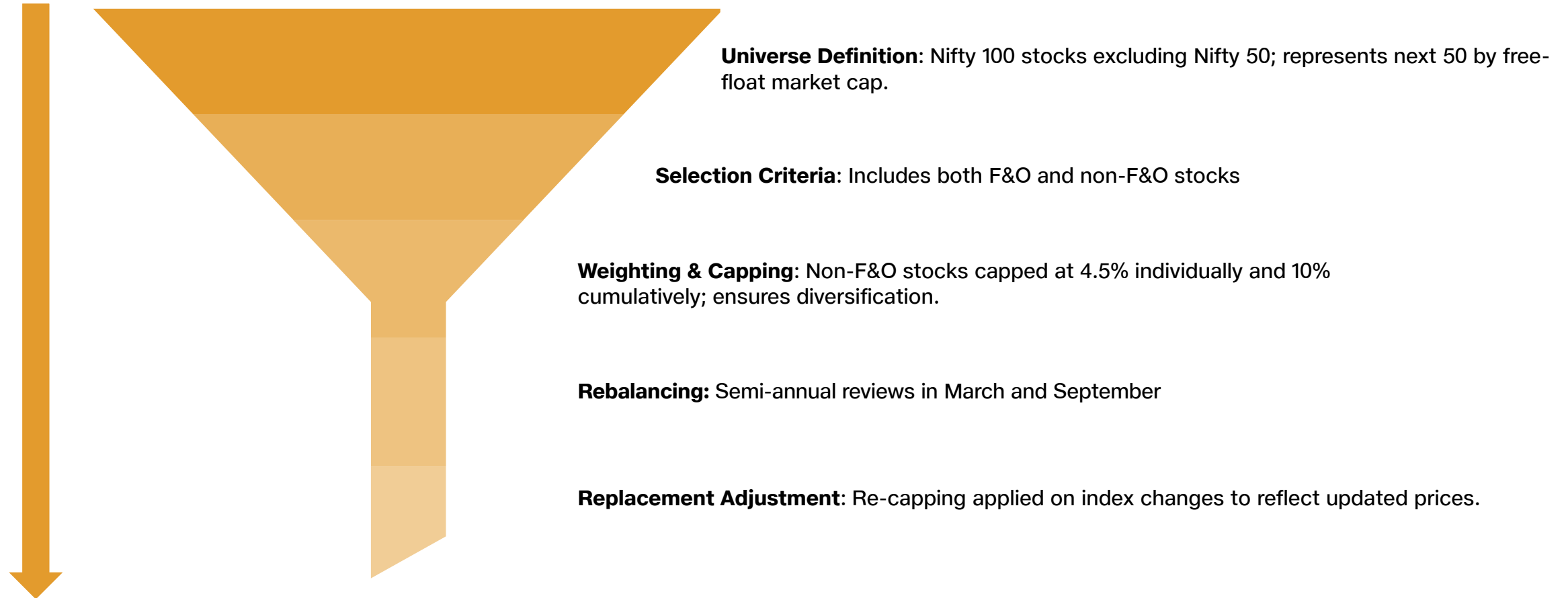
Investment Objective	Passive investment in equity and equity related securities replicating the composition of Nifty Next 50 Index, subject to tracking errors. There is no assurance that the investment objective of the Scheme will be achieved.
Scheme Category	Other Schemes - Index Fund
Benchmark	Nifty Next 50 Index (TRI)
Total Expense Ratio (TER)*	0.15%
Exit Load	NIL
Fund Manager	Ms. Tanvi Kacheria, Mr. Anand Shah & Mr. Haresh Mehta

*TER shown above is for indicative purposes only and does not reflect the actual TER. Please refer to the Scheme Information Document for the maximum permissible TER chargeable by the Scheme. Post NFO, Investors are suggested to visit AMC’s website for the actual TER of the Scheme.

Source: Nifty Indices – Methodology Document, June 2025

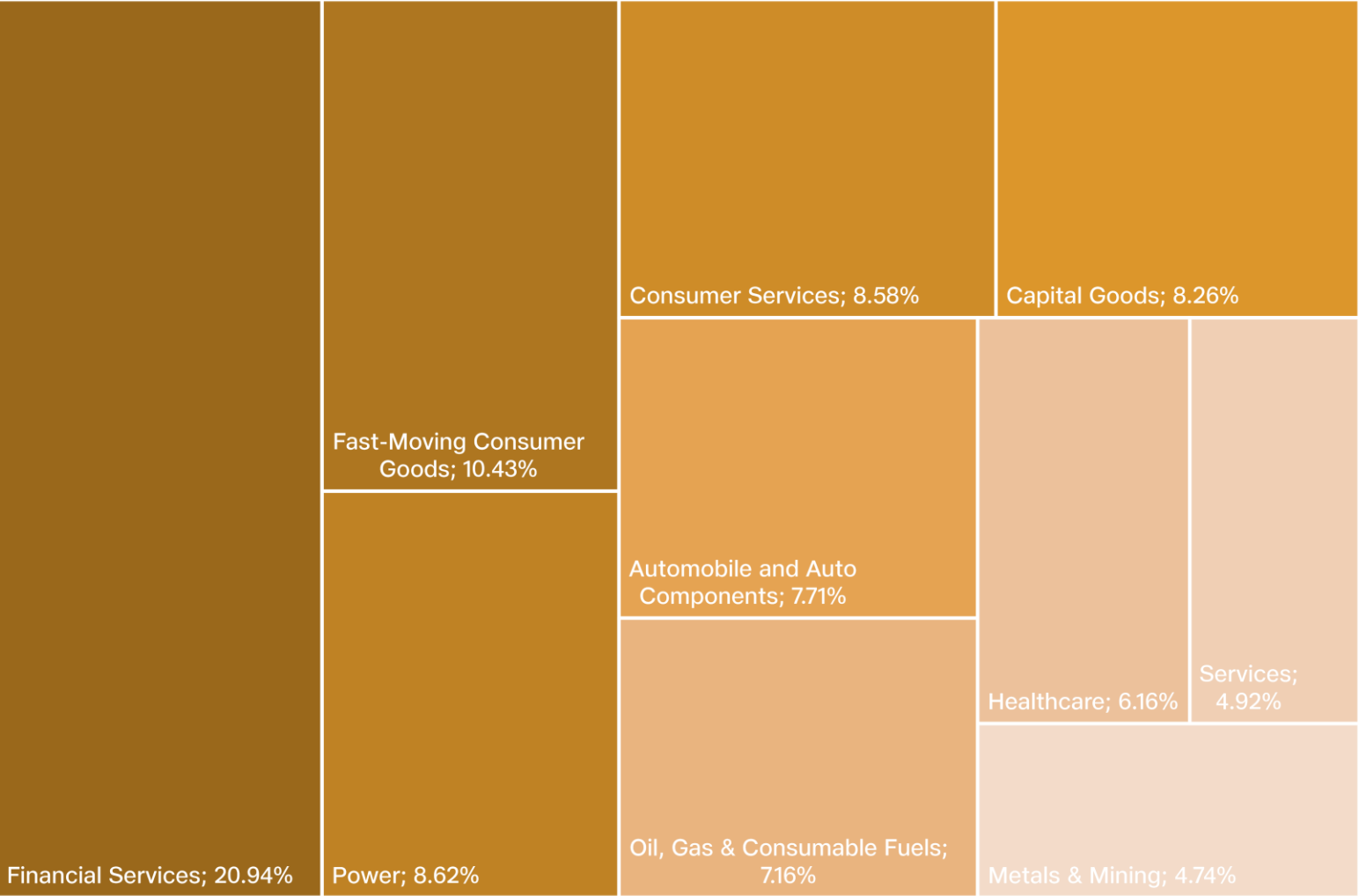


Behind the Nifty Next 50 Index: Understanding the methodology



Source: Nifty Indices. For detailed methodology refer to [Methodology Document, June 2025](#)

Index Weightages



Top 10 Constituents	Weightage
InterGlobe Aviation Ltd.	4.92%
Hindustan Aeronautics Ltd.	3.88%
Divi's Laboratories Ltd.	3.63%
Vedanta Ltd.	3.28%
Britannia Industries Ltd.	2.90%
Cholamandalam Investment and Finance Company Ltd.	2.88%
TVS Motor Company Ltd.	2.87%
Tata Power Co. Ltd.	2.86%
Indian Hotels Co. Ltd.	2.80%
Bharat Petroleum Corporation Ltd.	2.70%
Total	32.72%

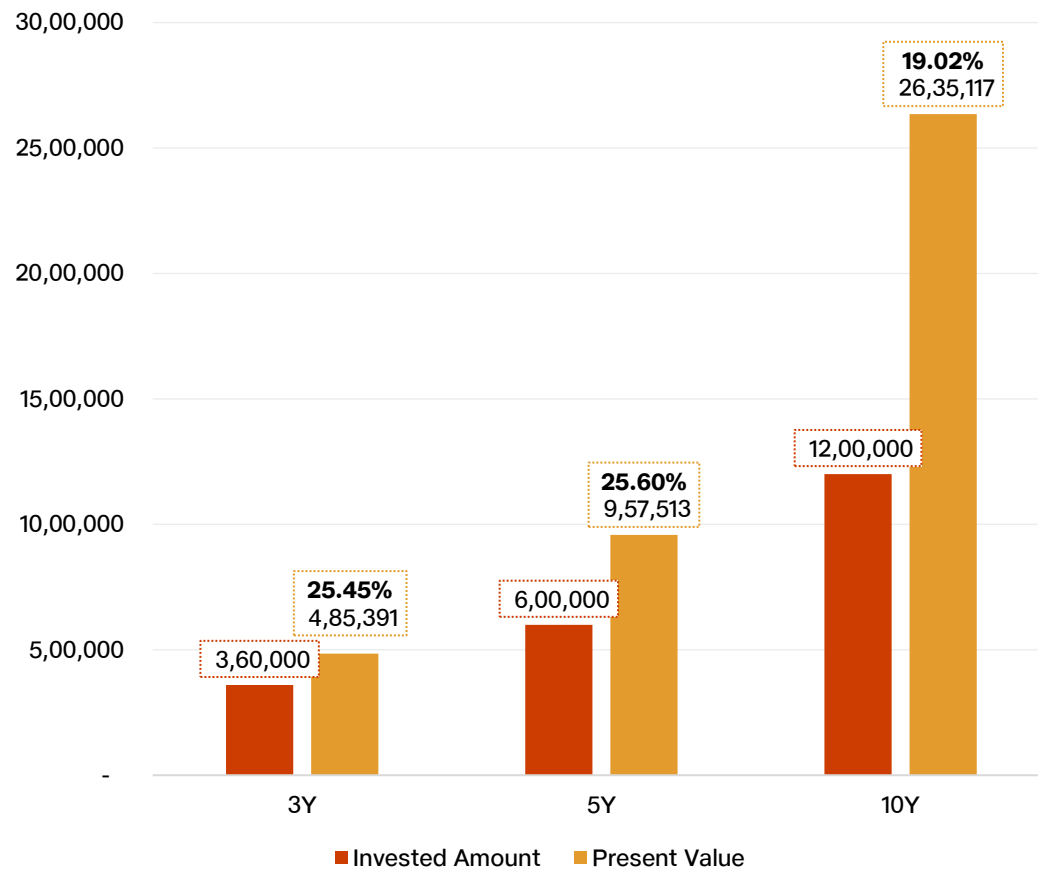
Source: [Nifty Indices](#). Data as of June 2025



Nifty Next 50 Index Historical Returns

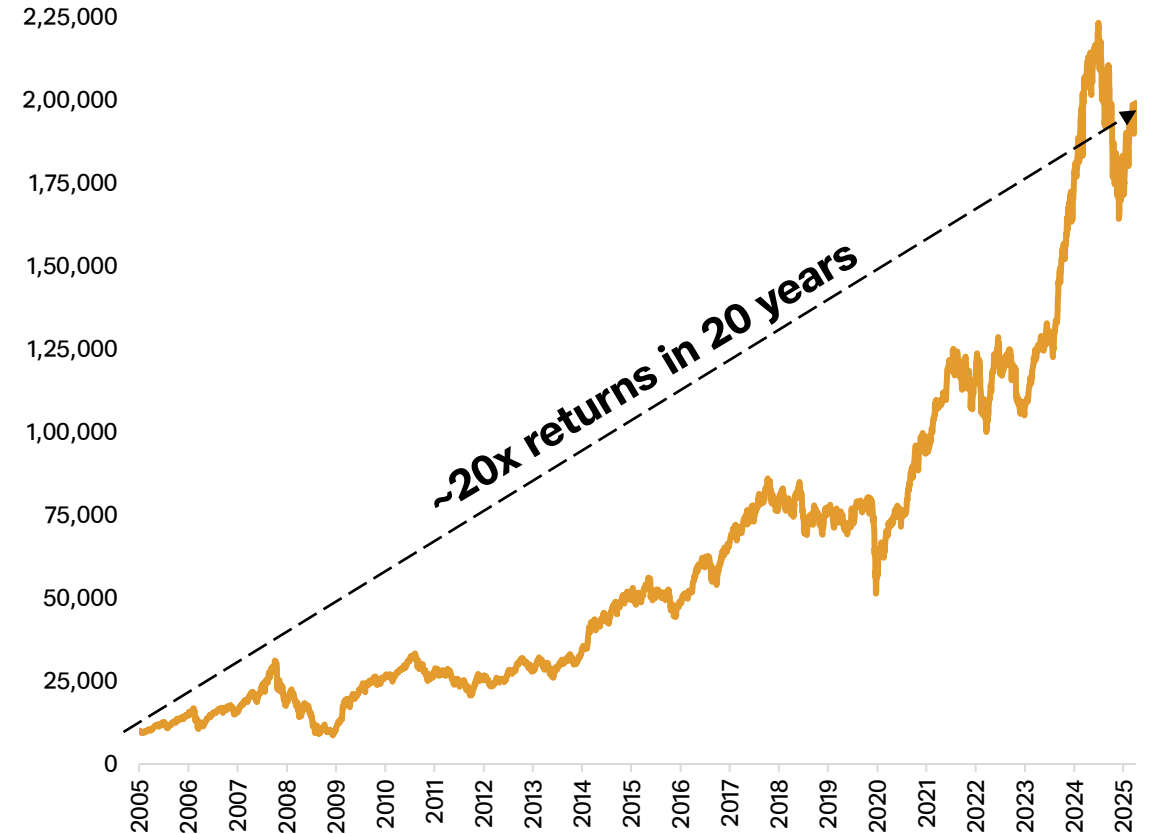
Systematic Investment Plan (SIP)

Historic returns on a monthly SIP of ₹10,000 across time periods



Lumpsum Investment

₹10,000 invested 20 years ago in the Nifty Next 50 would have generated ₹1.98L



Source: [Nifty Indices](#). Data as on 30th June 2025. Past performance may or may not be sustained in future and is not a guarantee of any future returns. SIP values are internally calculated using XIRRs, and lumpsum using CAGR.

JioBlackRock Nifty Midcap 150 Index Fund

An open-ended scheme replicating/ tracking the Nifty Midcap 150 Index

Powering the Heart of India's Growth Engine



Midcap Momentum

Tap into 150 fast-growing companies ranked 101–250 by market cap



Diversification with Depth

Broad exposure across sectors for balanced midcap participation



Risk-Reward Advantage

Ideal for investors seeking higher return potential with manageable volatility

Fund Details

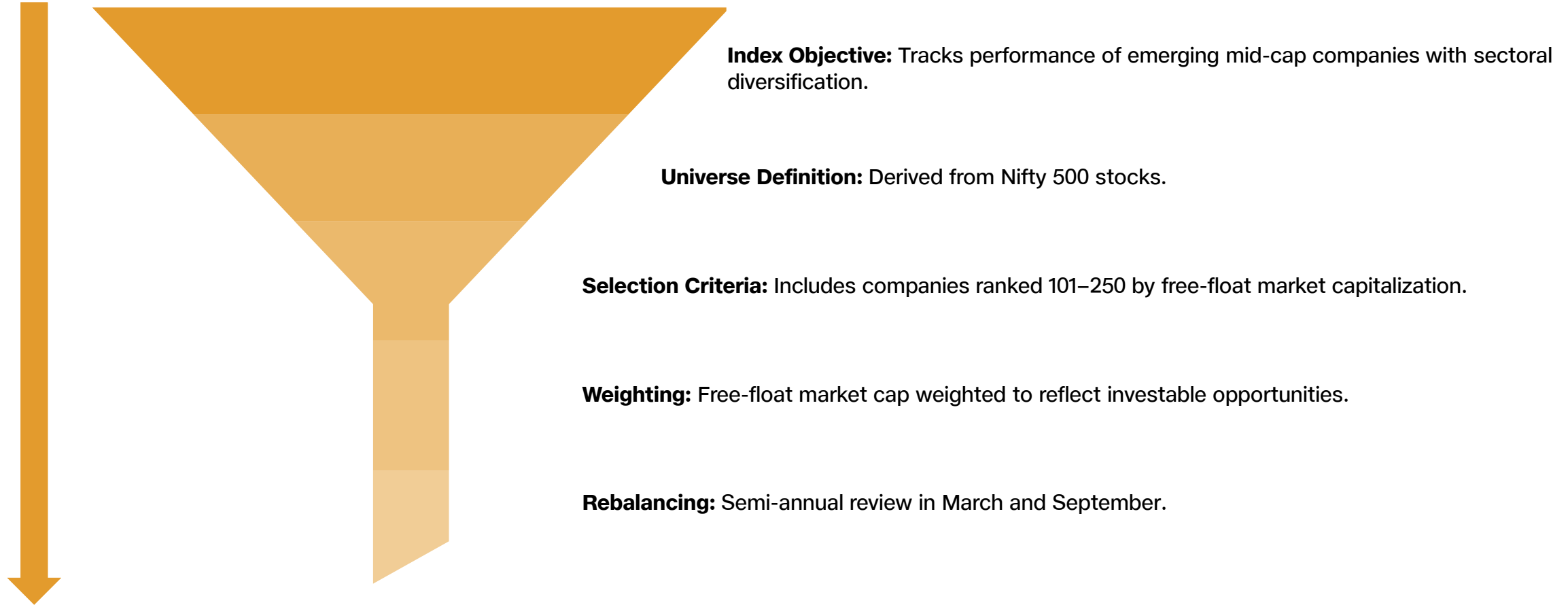
Investment Objective	Passive investment in equity and equity related securities replicating the composition of Nifty Midcap 150 Index, subject to tracking errors. There is no assurance that the investment objective of the Scheme will be achieved. .
Scheme Category	Other Schemes - Index Fund
Benchmark	Nifty Midcap 150 Index (TRI)
Total Expense Ratio (TER)*	0.15%
Exit Load	NIL
Fund Manager	Ms. Tanvi Kacheria, Mr. Anand Shah & Mr. Haresh Mehta

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Source: Nifty Indices – Methodology Document, June 2025

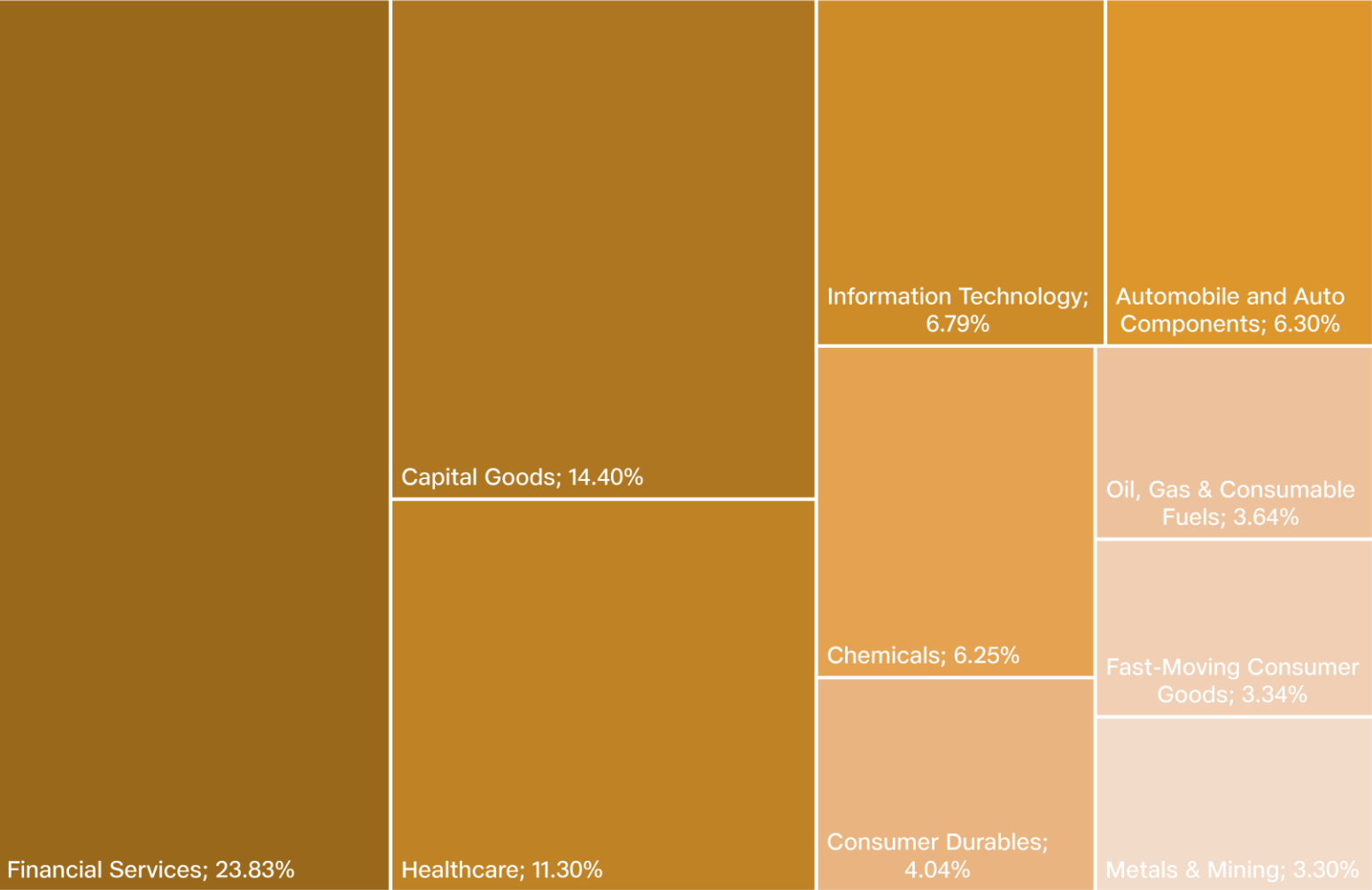


Behind the Nifty Midcap 150 Index: Understanding the methodology



Source: Nifty Indices. For detailed methodology refer to [Methodology Document, June 2025](#)

Index Weightages



Top 10 Constituents	Weightage
BSE Ltd.	3.08%
Max Healthcare Institute Ltd.	2.59%
Suzlon Energy Ltd.	2.21%
Persistent Systems Ltd.	1.77%
Coforge Ltd.	1.75%
PB Fintech Ltd.	1.66%
Dixon Technologies (India) Ltd.	1.60%
Indus Towers Ltd.	1.52%
HDFC Asset Management Company Ltd.	1.44%
Federal Bank Ltd.	1.43%
Total	19.05%

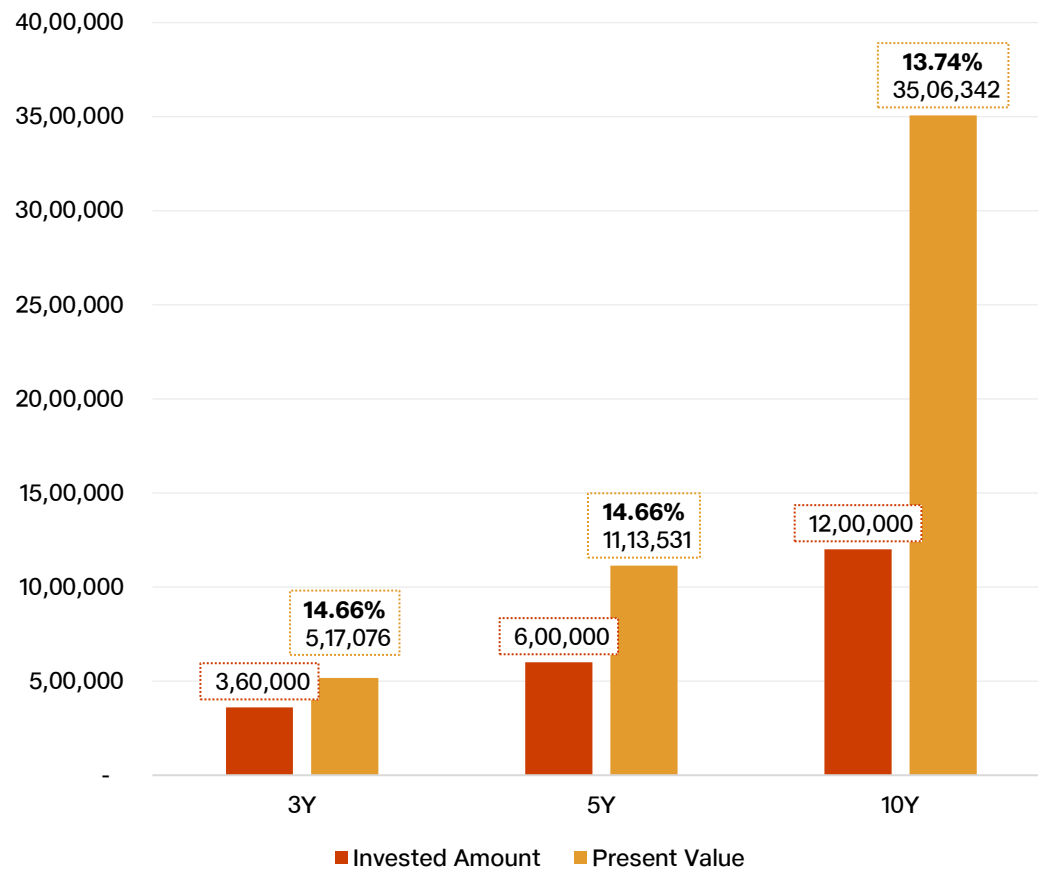
Source: [Nifty Indices](#). Data as of June 2025



Nifty Midcap 150 Index Historical Returns

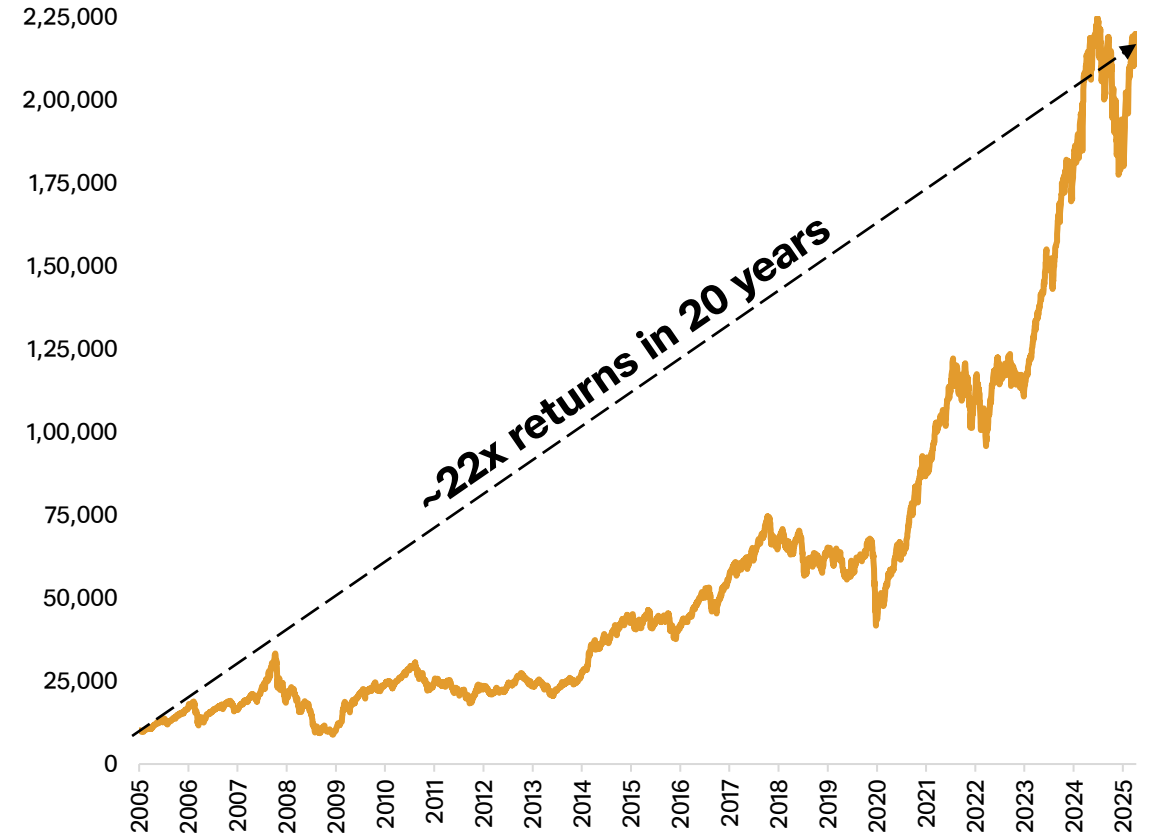
Systematic Investment Plan (SIP)

Historic returns on a monthly SIP of ₹10,000 across time periods



Lumpsum Investment

₹10,000 invested 20 years ago in the Nifty Midcap 150 would have generated ₹2.18L



Source: [Nifty Indices](#). Data as on 30th June 2025. Past performance may or may not be sustained in future and is not a guarantee of any future returns. SIP values are internally calculated using XIRR, and lumpsum using CAGR.

JioBlackRock Nifty Smallcap 250 Index Fund

An open-ended scheme replicating/ tracking the Nifty Smallcap 250 Index

Access to India’s Future Market Leaders



High Upside Potential

Invest in India's emerging businesses with significant room for growth



Broad-Based Exposure

250 smallcap stocks spread across diverse sectors



Potential Wealth Creation Frontier

Ideal for long-term investors looking to ride India's entrepreneurial wave

Fund Details

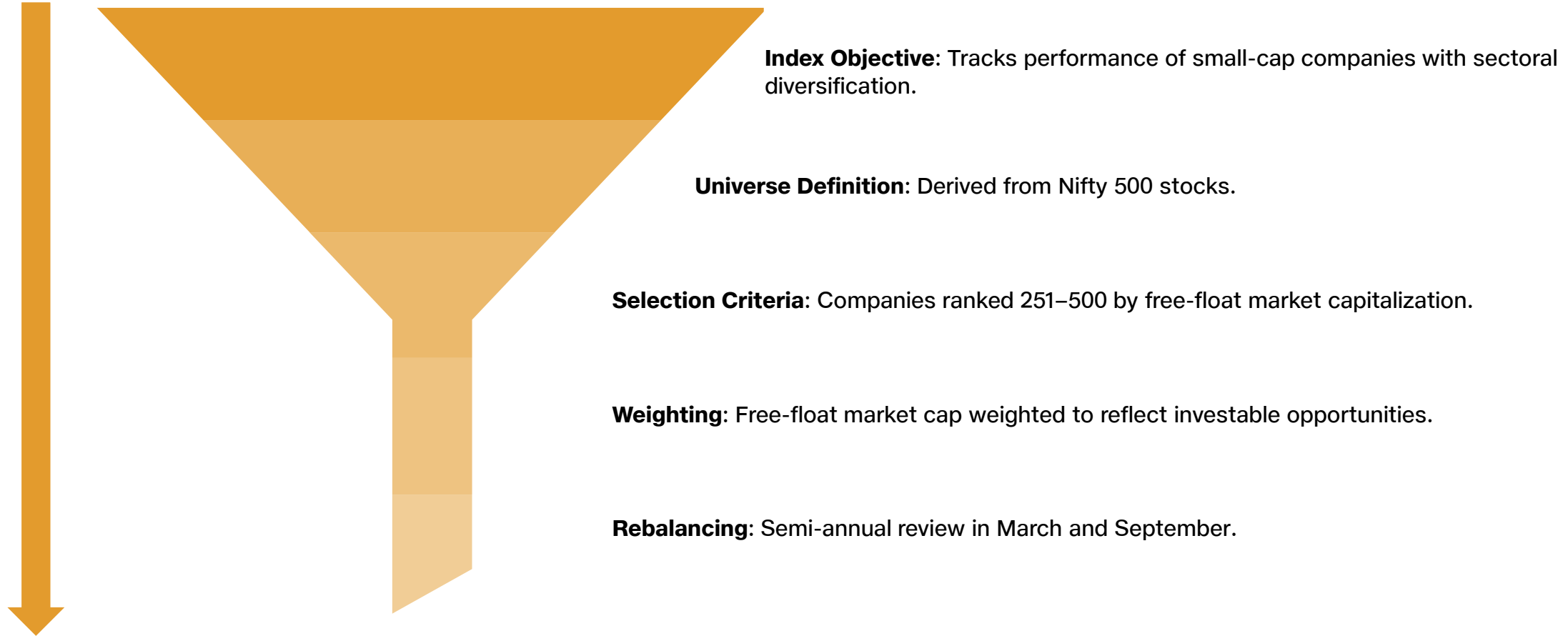
Investment Objective	Passive investment in equity and equity related securities replicating the composition of Nifty Smallcap 250 Index, subject to tracking errors. There is no assurance that the investment objective of the Scheme will be achieved
Scheme Category	Other Schemes - Index Fund
Benchmark	Nifty Smallcap 250 Index (TRI)
Total Expense Ratio (TER)*	0.15%
Exit Load	NIL
Fund Manager	Ms. Tanvi Kacheria, Mr. Anand Shah & Mr. Haresh Mehta

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Source: Nifty Indices – Methodology Document, June 2025

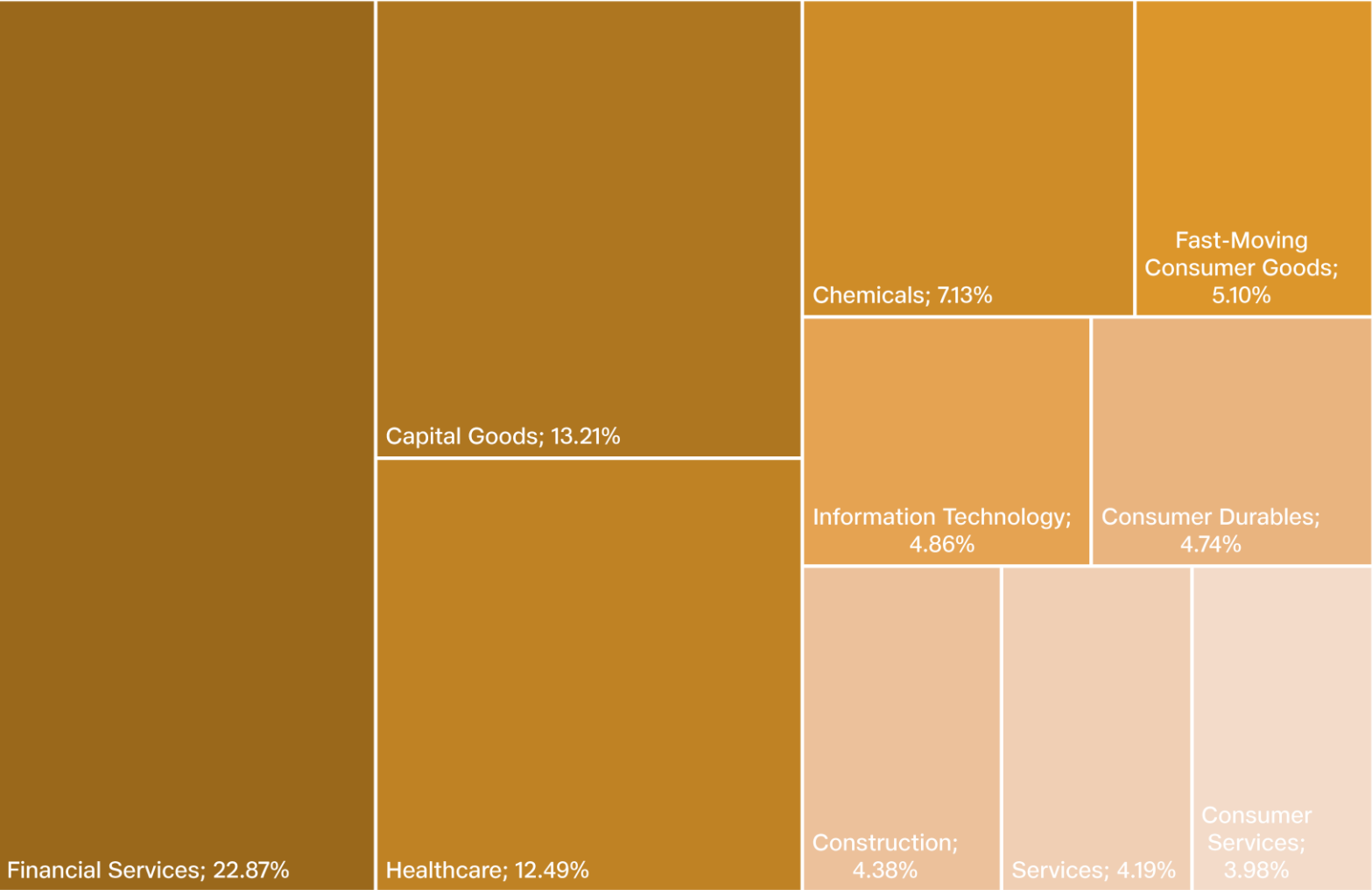


Behind the Nifty Smallcap 250 Index: Understanding the methodology



Source: Nifty Indices. For detailed methodology refer to [Methodology Document, June 2025](#)

Index Weightages



Top 10 Constituents	Weightage
Multi Commodity Exchange of India Ltd.	2.25%
Central Depository Services (India) Ltd.	1.58%
Laurus Labs Ltd.	1.40%
Crompton Greaves Consumer Electricals Ltd.	1.13%
Cholamandalam Financial Holdings Ltd.	1.06%
Karur Vysya Bank Ltd.	1.04%
Computer Age Management Services Ltd.	1.01%
Radico Khaitan Ltd.	1.01%
Delhivery Ltd.	0.97%
Reliance Power Ltd.	0.97%
Total	12.42%

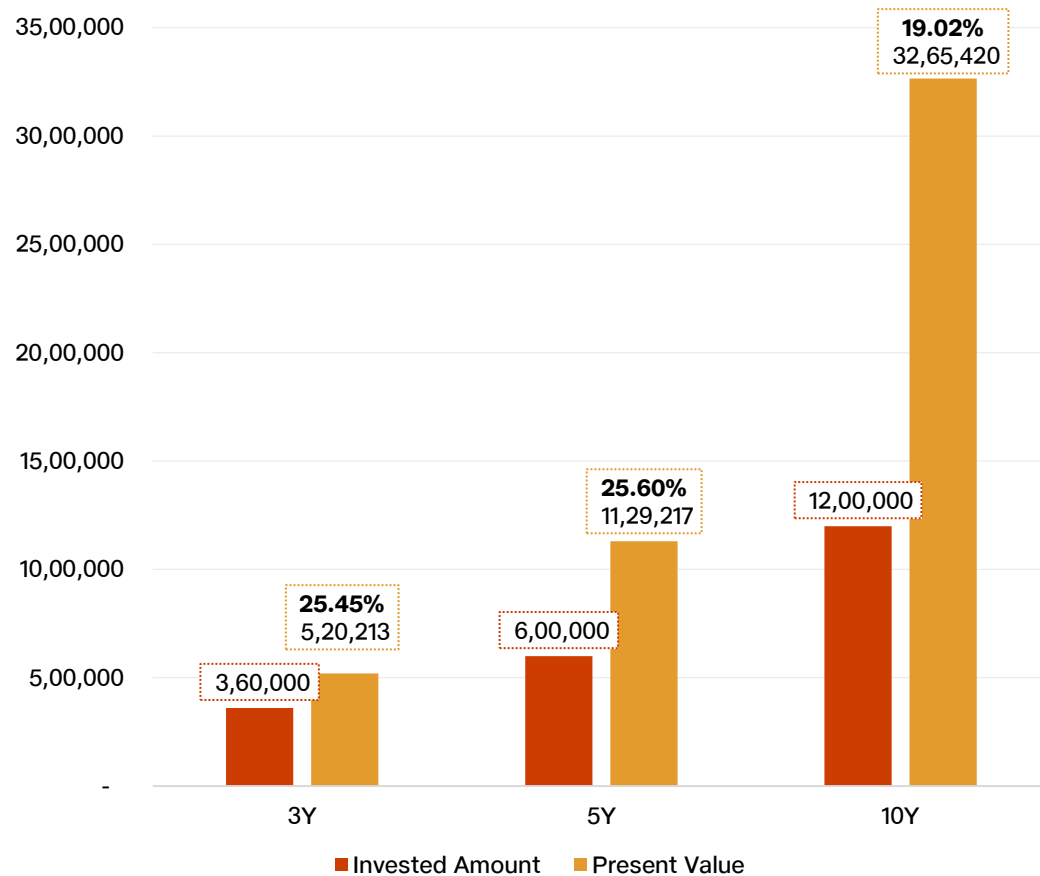
Source: [Nifty Indices](#). Data as of June 2025



Nifty Smallcap 250 Index Historical Returns

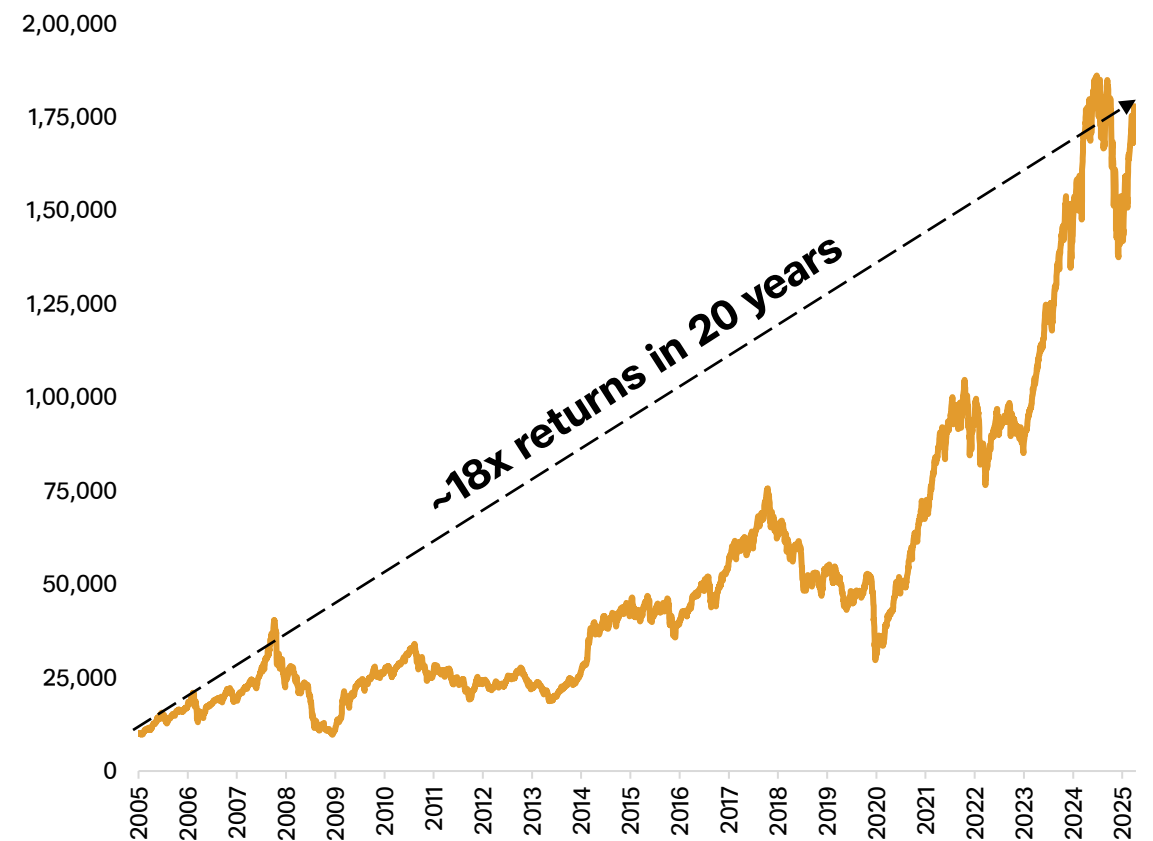
Systematic Investment Plan (SIP)

Historic returns on a monthly SIP of ₹10,000 across time periods



Lumpsum Investment

₹10,000 invested 20 years ago in the Nifty Smallcap 250 would have generated ₹1.78L



Source: [Nifty Indices](#). Data as on 30th June 2025. Past performance may or may not be sustained in future and is not a guarantee of any future returns. SIP values are internally calculated using XIRR, and lumpsum using CAGR.

JioBlackRock Nifty 8–13 yr G-Sec Index Fund

An open-ended scheme replicating/ tracking the Nifty 8-13 yr G-Sec Index. A relatively high-interest rate risk and relatively low credit risk

Targeted Duration. Stable Income. Government-Backed.



Defined Maturity Exposure

Focuses on government securities with 8–13 years maturity



Moderate Risk

Invests exclusively in sovereign-rated instruments backed by the Government of India



Smart Addition to Portfolio

Allocation and interest rate play in long-term portfolios

Fund Details

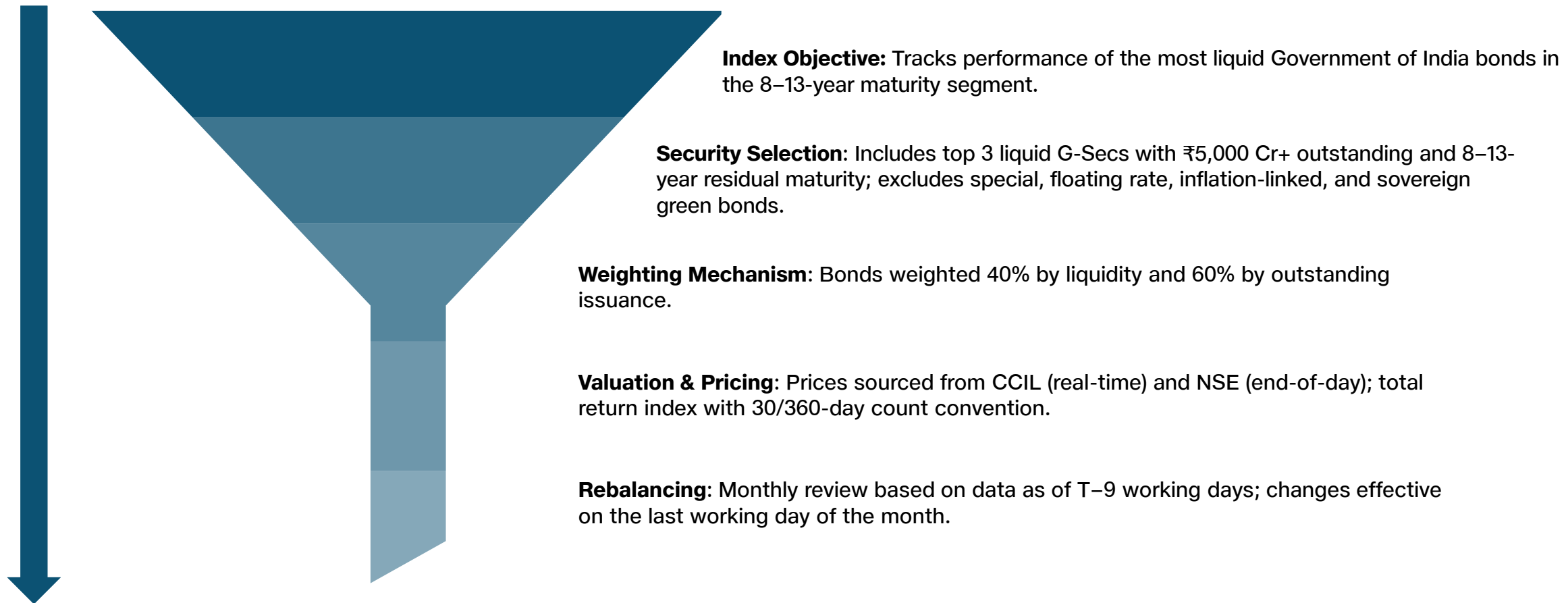
Investment Objective	Passive investment in gilt securities replicating the composition of Nifty 8-13 Yr G-Sec Index, subject to tracking errors. There is no assurance that the investment objective of the Scheme will be achieved.
Scheme Category	Other Schemes - Index Fund
Benchmark	Nifty 8-13 Yr G-Sec Index
Total Expense Ratio (TER)*	0.10%
Exit Load	NIL
Fund Manager	Mr. Vikrant Mehta, Mr. Siddharth Deb & Mr. Arun Ramachandran

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Source: Nifty Indices – Methodology Document, June 2025

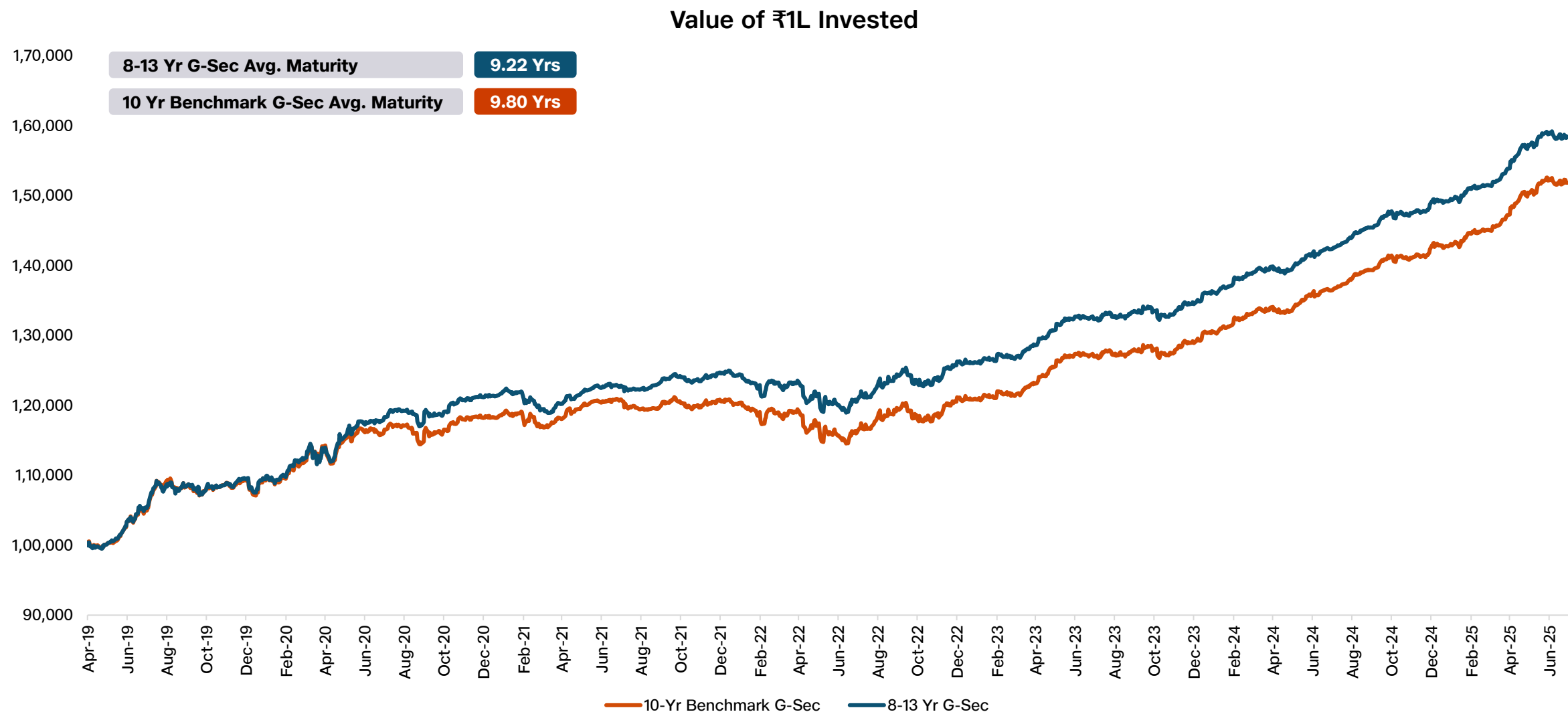


Behind the Nifty 8-13 Yr G-Sec index: How it is built



Source: Nifty Indices. For detailed methodology refer to [Methodology Document, July 2025](#)

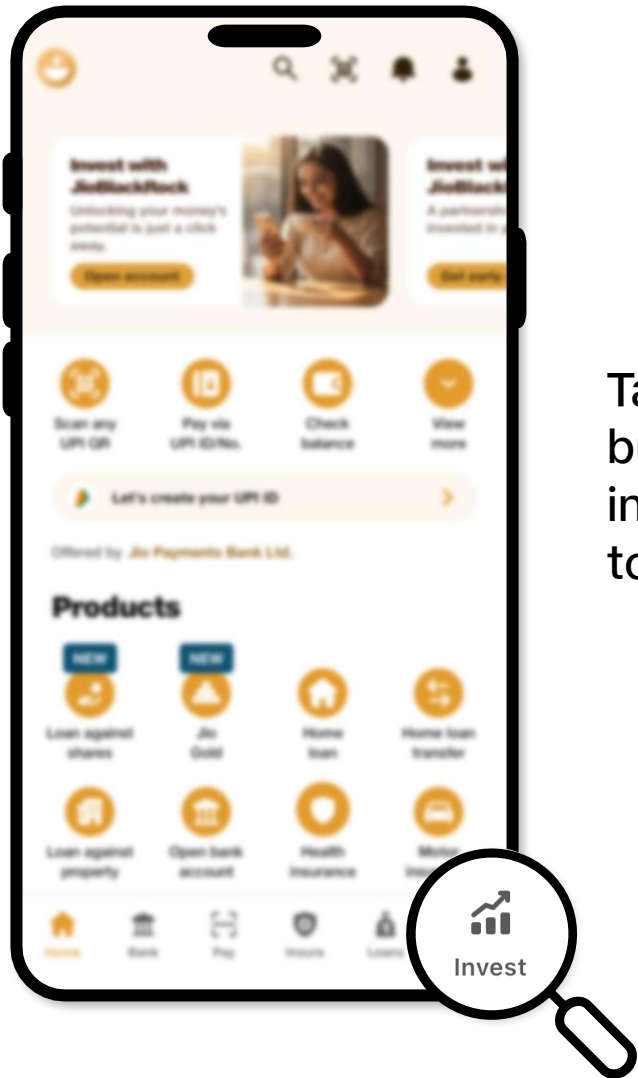
Historical Returns: Nifty 10-Yr Benchmark G-Sec vs Nifty 8-13 Yr G-Sec



Source: [Nifty 10 yr G-Sec](#), [Nifty 8-13 yr G-Sec](#). Data as on July 01, 2025. Average Maturity data as on 30th June 2025. Past performance may or may not be sustained in future and is not a guarantee of any future returns.

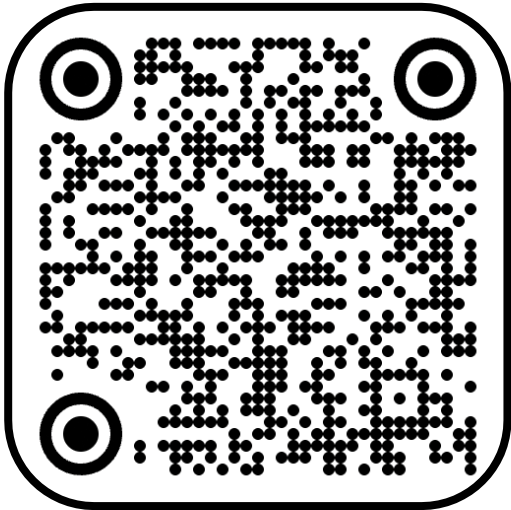


Invest with Us on the Jio Finance App!



Tap on the “Invest” button and start your investment journey today!

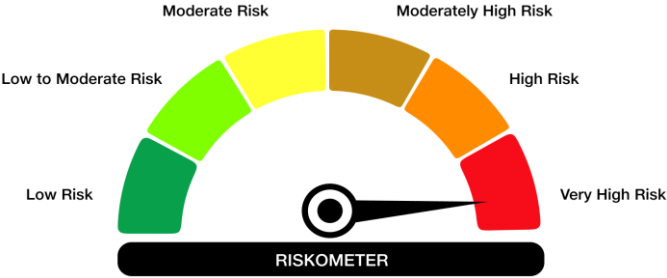
Download the app by scanning the QR or clicking on the buttons below:



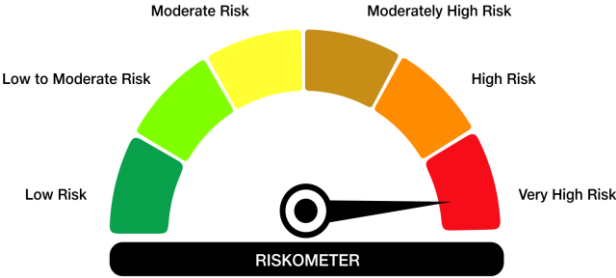


Risk-o-Meter & other details

Fund	JioBlackRock Nifty 50 Index Fund	JioBlackRock Nifty Next 50 Index Fund	JioBlackRock Nifty Midcap 150 Index Fund	JioBlackRock Nifty Smallcap 250 Index Fund
Benchmark	Nifty 50 Index	Nifty Next 50 Index	Nifty Midcap 150 Index	Nifty Smallcap 250 Index
Investment Objective	Passive investment in equity and equity related securities replicating the composition of Nifty 50 Index, subject to tracking errors. There is no assurance that the investment objective of the Scheme will be achieved.	Passive investment in equity and equity related securities replicating the composition of Nifty Next 50 Index, subject to tracking errors. There is no assurance that the investment objective of the Scheme will be achieved.	Passive investment in equity and equity related securities replicating the composition of Nifty Midcap 150 Index, subject to tracking errors. There is no assurance that the investment objective of the Scheme will be achieved.	Passive investment in equity and equity related securities replicating the composition of Nifty Smallcap 250 Index, subject to tracking errors. There is no assurance that the investment objective of the Scheme will be achieved.



The risk of the scheme is Very High



The risk of the benchmark is Very High

Investors should consult their financial advisers if in doubt about whether the product is suitable for them.



Risk-o-Meter & PRC Matrix

Fund	Investment Objective	Scheme Risk-o-Meter	Benchmark Risk-o-Meter	Benchmark
JioBlackRock Nifty 8-13 yr G-Sec Index Fund	Passive investment in gilt securities replicating the composition of Nifty 8-13 yr G-Sec Index, subject to tracking errors. There is no assurance that the investment objective of the Scheme will be achieved.	 The risk of the scheme is Moderate	 The risk of the benchmark is Moderate	Nifty 8-13 yr G-Sec Index

Potential Risk Class Matrix			
Credit Risk →	Relatively Low (Class A)	Moderate (Class B)	Relatively High (Class C)
Interest Rate Risk ↓			
Relatively Low (Class I)			
Moderate (Class II)			
Relatively High (Class III)	A-III		

Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Market Experts Managing your Money

Why does this matter to you?

Empowering local investors with global expertise, process and tools to manage your money.

MD & CEO



Sid Swaminathan
20 years of experience

Chief Investment Officer



Rishi Kolhi
24 years of experience

Chief Risk Officer



Amit Bhosale
23 years of experience

Equity Fund Managers



Tanvi Kacheria
14 years of experience



Haresh Mehta
18 years of experience



Anand Shah
23 years of experience



Vikrant Mehta
30 years of experience

Debt Fund Managers



Arun Ramachandran
19 years of experience



Siddharth Deb
19 years of experience

Know your equity fund managers



Tanvi Kacheria

Tanvi brings over 14 years of experience in the financial services industry, specializing in Equity Portfolio Management. She currently serves as the Index & Active Equity Fund Manager at Jio BlackRock Asset Management Private Limited.

Her areas of expertise include index and quantitative portfolio management.

In her previous role, Tanvi was a portfolio manager at BlackRock, USA, managing Emerging Market listed iShares funds, and previously, Canadian and Latin American listed iShares funds. Before joining BlackRock, she served as an associate portfolio manager at Los Angeles Capital Management, an institutional quantitative asset management company.



Haresh Mehta

Haresh brings 18 years of experience in fund management and broking, starting his career in 2004. He has held various roles at prominent financial institutions.

At Aditya Birla AMC, he streamlined the passive investment business as a Senior Fund Manager and Dealer. Previously, at BNP Paribas Mutual Fund, he managed cash dealing for active funds and contributed to the Investment Research Team.

Haresh began his career at First Global Stock Broking, gaining expertise in trading Indian equities and derivatives, and executing trades for institutional clients. Consequently, He also handled global market trades. Haresh holds a B.Com. degree, an MBA from Sikkim Manipal University, and is a CFA Level II candidate.



Anand Shah

Anand brings over 23 years of experience in the Equity markets, having held various roles including Fund Manager and Dealer.

He has extensive experience in portfolio management, trading and data analytics based on derivative and technical parameters.

In his previous role, Anand was a Chief Manager with Aditya Birla Sunlife Insurance Pvt Ltd managing Passive Funds and Dealing desk. Additionally, he has worked with BOI AXA Asset Managers, Daiwa Asset Management, ZyFin Capital Advisors, Kotak Mahindra UK Ltd in managing Arbitrage funds, Long-Short Funds and ETF's.

Know your debt fund managers



Vikrant Mehta

Vikrant brings over 30 years of extensive experience in fixed income markets, with a strong focus on both local and global fixed income strategies. He is currently responsible for managing debt schemes, ensuring their alignment with scheme objectives, and creating trading strategies based on macro-economic data and market trends.

He has extensive experience in active fixed income portfolio management, supported by his strong focus on global macro research and expertise in rates and currency markets.

In his previous role, Vikrant headed the Fixed Income vertical at ITI AMC, overseeing all debt strategies. Previously, he has spent over a decade at PineBridge (formerly AIG) Investments as the Head of Fixed Income and Asia Sovereign Analyst. Additionally, he served as the Head of Fixed Income at Indiabulls AMC and held executive positions at JM Morgan Stanley, NVS Brokerage, and Mata Securities.



Arun Ramachandran

Arun brings over 19 years of experience in the fixed income markets, having held various roles including Fund Manager and Credit Analyst.

His area of expertise include portfolio management, credit research and macro-economic research.

In his previous role at SBI Fund Management Limited, Arun managed portfolios for various funds, including Liquid Fund, Ultra Short-Term Fund, Money Market Fund, and Overnight Fund. Before this, Arun worked as a Credit Analyst at ING Investment Management, Deutsche Bank Operations India, and Crisil.



Siddharth Deb

Siddharth has over 19 years of experience in the financial services and Mutual Fund industry, with nearly 16 years' experience in the Mutual Fund Space.

His expertise includes portfolio management including managing debt ETF debt and index funds, as well as specialized treasury activities across front, mid, and back-office operations.

Previously, Siddharth was with Nippon Life India Asset Management Limited, managing various funds such as Liquid Fund, Overnight Fund and various debt ETFs and Index funds. Before this, he worked with Goldman Sachs Asset Management India, managing fixed income funds, and with the treasury at Fullerton India Credit Company Ltd.



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